INPIXON AND SUBSIDIARIES CONDENSED CONSOLIDATED BALANCE SHEETS (In thousands, except number of shares and par value data)

	As of				
	Septem	ber 30, 2019	December 31, 2018 (Audited)		
	(Ui	naudited)			
ASSETS					
Current Assets	Φ.	40.4		1 000	
Cash and cash equivalents	\$	494	\$	1,008	
Accounts receivable, net		2,451		1,280	
Notes and other receivables		219		4	
Inventory		764		568	
Prepaid assets and other current assets Total Current Assets		4,535		3,356	
Total Current Assets		4,333		3,330	
Property and equipment, net		138		202	
Operating lease right-of-use asset, net		736			
Software development costs, net		1,566		1,690	
Intangible assets, net		9,338		4,509	
Goodwill		3,097			
Loan to related party		10,366		2,204	
Receivable from related party		601			
Other assets		114		217	
Total Assets	\$	30,491	\$	12,178	
LIABILITIES AND STOCKHOLDERS' EQUITY					
Current Liabilities					
Accounts payable	\$	2,333	\$	1,129	
Accrued liabilities	Ψ	1,401	•	1,792	
Operating lease obligation		440			
Deferred revenue		1,051		234	
Short-term debt		10,059		4,127	
Acquisition liability		952			
Total Current Liabilities		16,236		7,282	
Long Term Liabilities					
Long-term debt				74	
Operating lease obligations, noncurrent		317			
Other liabilities		7		19	
Deferred tax liability, noncurrent		1,696			
Acquisition liability, noncurrent		750			
Total Liabilities		19,006		7,375	
Commitments and Contingencies					
Stockholders' Equity					
Preferred Stock - \$0.001 par value; 5,000,000 shares authorized, consisting of Series 4 Convertible					
Preferred Stock - 10,415 shares authorized; 1 and 1 issued, and 1 and 1 outstanding as of September 30, 2019					
and December 31, 2018, respectively, Series 5 Convertible Preferred Stock - 12,000 shares authorized;					
126 and 0 issued, and 126 and 0 outstanding as of September 30, 2019 and December 31, 2018, respectively;					
and Series 6 Convertible preferred stock - 2,997 shares authorized; and 0 and 0 issued, and 0 and 0 outstanding					
as of September 30, 2019 and December 31, 2018, respectively.					
Common Stock - \$0.001 par value; 250,000,000 shares authorized;					
50,518,513 and 1,581,893 issued and 50,518,500 and 1,581,880 outstanding					
as of September 30, 2019 and December 31, 2018, respectively.		51		2	
Additional paid-in capital		146,854		123,224	
Treasury stock, at cost, 13 shares		(695)		(695)	
Accumulated other comprehensive income		(10)		26	
Accumulated deficit (excluding \$2,442 reclassified to additional paid in capital in quasi-reorganization)		(134,741)		(117,772)	
Stockholders' Equity Attributable to Inpixon		11,459		4,785	
Non-controlling interest		26		18	
Total Stockholders' Equity		11,485		4,803	
Total Liabilities and Staakhaldow? Fauity	¢	20.401	•	10.150	
Total Liabilities and Stockholders' Equity	\$	30,491	\$	12,178	

INPIXON AND SUBSIDIARIES CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS (In thousands, except per share data)

		For the Three Months Ended September 30,					For the Nine Months Ended September 30,					
Second Revenues					2018		•		2018			
Cost of Revenues 382 208 1,109 81 Gross Profit 1,152 642 3,278 1,809 Operating Expenses 8 206 2,677 8,200 Research and development 926 206 2,677 1,209 Sales and munitaristing 847 447 2,161 1,259 General and administrative 5573 78 1,220 9,00 Acquisition related costs 573 78 1,220 2,419 Acquisition of imangibles 909 812 2,602 2,419 Loss from Operations (5,848) 3,359 18,550 3,138 Loss from Operations (5,848) 3,319 (15,272) (11,572) Inferest segment (1,190) (78 (2,053) (881) Loss from Operations (27) 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			(Unaı	idited)		_	(Una	udited)				
Cross Profit 1,152 642 3,278 1,80 Operating Expenses Research and development 926 296 2,677 820 Sales and marketing 847 447 2,161 1,220 9,890 8,796 Ceneral and administrative 3,521 2,222 9,890 8,796 6,206 2,212 9,890 8,796 6,206 2,202 2,441 1,000 2,000 2,241 1,000 2,000 2,241 1,000 1,000 2,000 2,241 1,000 2,000 2,241 1,000 1,000 1,000 1,000 2,000 2,241 1,000 1,000 1,000 2,000	Revenues	\$	1,534	\$	940	\$	4,387	\$	2,627			
Research and development 926 296 2,677 820 536s and marketing 847 447 2,161 1,290 620	Cost of Revenues		382		298		1,109		818			
Sales and marketing 926 296 2,677 820 Sales and marketing 847 447 2,161 1,239 General and administrative 3,521 2,236 9,800 8,796 Acquisition related costs 573 78 1,220 94 Amornization of intangibles 6969 812 2,602 2,418 Income Continuing Expenses 6,836 3,959 18,550 13,388 Loss from Operations (5,684) 3,317 (15,272) (11,579) Intersectopense (1,190) 78 (2,053) (18,188) Change in fair value of derivative liability 27 6 (1,888) -8 Change in fair value of derivative liability 28 2 5 1,888 -8 Chase on exchange of debt for equity (27) (8,188) -8 1,11 1 1 48 6 36 1,12 2 2 1 1 1 2 1 1 1 1 1 1 </th <th>Gross Profit</th> <th></th> <th>1,152</th> <th></th> <th>642</th> <th></th> <th>3,278</th> <th></th> <th>1,809</th>	Gross Profit		1,152		642		3,278		1,809			
Sales and marketing 847 447 2_161 1_299 General and and and and institutive 3.521 2,326 9,890 8,796 Acquisition related costs 573 78 1,220 2,40 Amorization of intangibles 969 812 2,602 2,41 Total Operatings 6,836 3,959 18,550 13,388 Loss from Operations (5,684) (3,317) (15,272) 1,1,579 Designed in Expenses (1,190) (78) (2,053) (981) Loss on exchange of debt for equity (27) - (188) - Change in fair value of derivative liability - - - - 2.23 Other income (expense) (228) - 518 (11 Total Other income (Expense) (228) - 518 (11 Total Other income (Expense) (28) (78) (16,995) (12,500) Income Attributable to Special continuing Operations, before tax (6,612) (3,395) (16,995) (12,200)	Operating Expenses											
Second and administrative 3.521 2.326 9.800 8.706 Acquisition related costs 573 781 2.200 9.410 Total Operating Expenses 6.836 3.959 18.550 13.388 Interest Represe 6.1190 6.78 6.2053 6.981 Interest Represe 6.1190 7.78 6.2053 6.981 Interest Represe 6.1190 7.78 6.2053 6.981 Interest Represe 6.1190 7.78 6.188 6.70 Chass in enchange of debt for equity 6.27 6.18 6.18 Cass in enchange of debt for equity 6.27 6.18 6.18 Gain on the sale of Sysorex Arabia 6.28 6.28 6.28 6.18 Interest Represe 6.280 6.38 6.18 6.11 Total Other Income (Expense) 2.80 6.38 6.18 6.11 Total Other Income (Expense) 6.659 6.33 6.18 6.18 Income tax benefit 6.659 6.59 6.18 6.18 Income tax benefit 6.659 6.59 6.5180 6.16 Income tax benefit 6.659 6.59 6.5180 6.16 Income Attributable to Non-controlling Interest 6.659 6.584 6.59 6.18 Income Attributable to Non-controlling Interest 6.659 6.584 6.584 6.18 6.18 Income Attributable to Non-controlling Interest 6.6584 6.584 6.584 6.18 6.18 Income Attributable to Non-controlling Interest 6.6584 6.584 6.584 6.584 6.584 6.584 Income Attributable to Representation 6.6584 6.	Research and development		926		296		2,677		820			
Acquisition related costs 573 78 1,220 94 Amortization of intangibles 969 812 2,605 2,138 Total Operations 6,836 3,939 18,250 13,388 Loss from Operations (5,684) (3,317) (15,272) (11,579) Other Income (Expense) (1,190) (78) (2,053) (981) Loss on exchange of debt for equity (27) - (188) - Change in fair value of derivative liability 2 - - - 2 2 Gain on the sale of Systores Arabia 2 289 - - 18 (1712) Other Income (Expense) 9283 (78) (1,723) (2010) Other Income (Expense) 9283 (78) (1,699) (12,500) Oble Income (Expense) 9283 (78) (1,699) (12,500) Total Other Income (Expense) 6 6,6123 3,395 (16,999) (12,200) Income Autributable to Social Operations 6,6579 <												
Part												
Total Operations	-											
Display						_						
Other Income (Expense) (1,190) (78) (2,053) (981) Los on exchange of debt for equity (27) (188) Change in fair value of derivative liability 48 Gain on the sale of Sysorex Arabia 518 (11) Other income/(expense) 289 518 (11) Total Other Income (Expense) (6,612) (3,395) (16,995) (12,500) Net Loss from Continuing Operations, before tax (6,612) (3,395) (16,960) (12,500) Loss from Discontinued Operations, Net of Tax (1,785) (4,778) Net Loss (6,579) (5,180) (16,960) (17,278) Net Loss (6,579) (5,180) (16,960) (17,284) Net Loss Attributable to Non-controlling Interest 5 4 9 6 Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,960) \$ (17,284) Deemed dividend for triggering of warrant down round feature	Total Operating Expenses		0,830		3,939	_	18,330		13,388			
Interest expense	Loss from Operations		(5,684)		(3,317)		(15,272)		(11,579)			
Class on exchange of debt for equity (27)	Other Income (Expense)											
Change in fair value of derivative liability	-				(78)				(981)			
Gain on the sale of Sysorex Arabia - - - 518 (11) Total Other income/(expense) 289 - 518 (11) Total Other Income (Expense) (928) (78) (1,723) (921) Net Loss from Continuing Operations, before tax (6,612) (3,395) (16,995) (12,500) Net Loss from Continuing Operations (6,579) (3,395) (16,960) (12,500) Loss from Discontinued Operations, Net of Tax - (1,785) - (4,778) Net Loss (6,579) (5,180) (16,960) (17,278) Net Loss (6,579) (5,180) (16,960) (17,278) Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,969) \$ (17,284) Deemed dividend for triggering of warrant down round feature -	. ,						` '					
Other income/(expense) 289 — 518 (11) Total Other Income (Expense) (928) (78) (1,723) (921) Net Loss from Continuing Operations, before tax Income tax benefit (6,612) (3,395) (16,995) (12,500) Net Loss from Continuing Operations (6,579) (3,395) (16,960) (12,500) Loss from Discontinued Operations, Net of Tax — (1,785) — (4,778) Net Loss (6,579) (5,180) (16,960) (17,278) Net Income Attributable to Non-controlling Interest 5 4 9 6 Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,960) \$ (17,284) Deemed dividend to preferred stockholders — — — — — (11,235) Deemed dividend for triggering of warrant down round feature \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Stockholders \$ (6,584) \$ (3,17) \$ (1,46) \$ (35,519) Loss From continuing operations \$ (0,28)	-											
Net Loss from Continuing Operations, before tax (6,612) (3,395) (16,995) (12,500)	-											
Net Loss from Continuing Operations, before tax (6,612) (3,395) (16,995) (12,500) Income tax benefit 33 3.395 (16,960) (12,500) Income tax benefit 333 3.395 (16,960) Income tax benefit 333 3.395 (16,960) Income tax benefit 335 Income tax benefit 335 Income tax benefit 335 Income tax benefit 335 Income tax benefit 333 Income tax benefit 347 Income tax benefit 347					(78)							
Net Loss from Continuing Operations G6,579 G3,395 G16,960 G12,500	Total Other Income (Expense)		(928)		(78)		(1,723)		(921)			
Net Loss from Discontinued Operations, Net of Tax					(3,395)				(12,500)			
Net Loss (6,579) (5,180) (16,960) (17,278) Net Income Attributable to Non-controlling Interest 5 4 9 6 Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,969) \$ (17,284) Deemed dividend to preferred stockholders (11,235) Deemed dividend for triggering of warrant down round feature (1,250) Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share Loss from continuing operations \$ (0,28) \$ (3,17) \$ (1,46) \$ (45,97) Loss from discontinued operations (1,67) (9,25) Net Loss Per Share - Basic and Diluted \$ (0,28) \$ (4,84) \$ (1,46) \$ (55,24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss Net Loss (6,579) (5,1					(3,395)				(12,500)			
Net Income Attributable to Non-controlling Interest 5 4 9 6 Net Loss Attributable to Stockholders of Impixon \$ (6,584) \$ (5,184) \$ (16,969) \$ (17,284) Deemed dividend to preferred stockholders (11,235) Deemed dividend for triggering of warrant down round feature (1,250) Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share Loss from continuing operations \$ (0.28) \$ (3.17) \$ (1.46) \$ (45.97) Loss from discontinued operations (1.67) (9.25) Net Loss Per Share - Basic and Diluted \$ (0.28) \$ (4.84) \$ (1.46) \$ (55.24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Uhrealized forei	Loss from Discontinued Operations, Net of Tax				(1,785)		<u></u>		(4,778)			
Net Income Attributable to Non-controlling Interest 5 4 9 6 Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,969) \$ (17,284) Deemed dividend to preferred stockholders - - - - - (11,235) Deemed dividend for triggering of warrant down round feature - - - (1,250) - Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share Loss from continuing operations \$ (0.28) \$ (3.17) \$ (1.46) \$ (45.97) Loss from discontinued operations - (1.67) - (9.25) Net Loss Per Share - Basic and Diluted \$ (0.28) \$ (4.84) \$ (1.46) \$ (55.24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss												
Net Loss Attributable to Stockholders of Inpixon \$ (6,584) \$ (5,184) \$ (16,969) \$ (17,284) Deemed dividend to preferred stockholders (1,250) Deemed dividend for triggering of warrant down round feature (1,250) Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share (1,67) \$ (45,97) Loss from continuing operations \$ (0.28) \$ (3.17) \$ (1.46) \$ (45,97) Loss from discontinued operations (1.67) (9,25) Net Loss Per Share - Basic and Diluted \$ (0.28) \$ (4.84) \$ (1.46) \$ (55,24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Urrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)	Net Loss		(6,579)		(5,180)		(16,960)		(17,278)			
Deemed dividend to preferred stockholders	Net Income Attributable to Non-controlling Interest		5	_	4	_	9		6			
Deemed dividend for triggering of warrant down round feature (1,250) Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share \$ (0.28) \$ (3.17) \$ (1.46) \$ (45.97) Loss from continuing operations \$ (0.28) \$ (1.67) (9.25) Net Loss Per Share - Basic and Diluted \$ (0.28) \$ (4.84) \$ (1.46) \$ (55.24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss) from cumulative translation adjustments \$ (67) (10) (36) (15)	Net Loss Attributable to Stockholders of Inpixon	\$	(6,584)	\$	(5,184)	\$	(16,969)	\$	(17,284)			
Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519)	-								(11,235)			
Net Loss Attributable to Common Stockholders \$ (6,584) \$ (5,184) \$ (18,219) \$ (28,519) Net Loss Per Basic and Diluted Common Share \$ (0.28) \$ (3.17) \$ (1.46) \$ (45.97) Loss from continuing operations \$ (0.28) \$ (1.67) (9.25) Net Loss Per Share - Basic and Diluted \$ (0.28) \$ (4.84) \$ (1.46) \$ (55.24) Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)							(1,250)					
Loss from continuing operations		\$	(6,584)	\$	(5,184)	\$	(18,219)	\$	(28,519)			
Loss from continuing operations	Net Loss Per Basic and Diluted Common Share											
Loss from discontinued operations		\$	(0.28)	\$	(3.17)	\$	(1.46)	\$	(45.97)			
Weighted Average Shares Outstanding Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302 Comprehensive Loss S (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)												
Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302	Net Loss Per Share - Basic and Diluted	\$	(0.28)	\$	(4.84)	\$	(1.46)	\$	(55.24)			
Basic and Diluted 23,366,543 1,071,310 12,442,450 516,302	Weighted Average Shares Outstanding											
Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)			23,366,543		1,071,310		12,442,450		516,302			
Net Loss \$ (6,579) \$ (5,180) \$ (16,960) \$ (17,278) Unrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)												
Unrealized foreign exchange gain/(loss) from cumulative translation adjustments (67) (10) (36) (15)		6	(6 570)	6	(5 100)	¢	(16.060)	c	(17.379)			
translation adjustments (6/) (10) (36) (15)		2	(6,579)	\$	(5,180)	\$	(16,960)	3	(1/,2/8)			
			(67)		(10)		(36)	_	(15)			
	_	\$	(6,646)	\$	(5,190)	\$	(16,996)	\$	(17,293)			

INPIXON AND SUBSIDIARIES CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

(In thousands)

		For the Nine Months Ended September 30,			
		,	2018		
		(Unaud	ited)		
Cash Flows (Used In) from Operating Activities					
Net loss	\$	(16,960)	\$	(17,278	
Adjustment to reconcile net loss to net cash					
used in operating activities:		926		1 22	
Depreciation and amortization		826		1,33	
Amortization of intangible assets		2,602		3,80	
Amortization of right of use asset		267		0.5	
Stock based compensation		2,618		97	
Amortization of technology		50		5	
Loss on exchange of debt for equity		188			
Change in fair value of derivative liability				(4	
Amortization of debt discount		1,543		41	
Provision for doubtful accounts		358		22	
Gain on earnout				(93-	
Gain on the settlement of liabilities				(30)	
Gain on the sale of Sysorex Arabia				(2	
Income tax benefit		(35)			
Other		23		(3	
Changes in operating assets and liabilities:					
Accounts receivable and other receivables		(1,241)		20	
Inventory		(194)		(1)	
Other current assets		(45)		:	
Prepaid licenses and maintenance contracts				(
Other assets		(284)		(3	
Accounts payable		1,140		(8,79	
Accrued liabilities		56		(3,05	
Deferred revenue		(369)			
Other liabilities		400		(4	
Total Adjustments		7,903		(6,17	
Net Cash Used in Operating Activities		(9,057)		(23,45	
Cash Flows Used in Investing Activities					
Purchase of property and equipment		(58)		(3	
Investment in capitalized software					
1		(658)		(66	
Investment in Athentek				(17	
Cash spun off as a result of de-consolidation		(2.50)		(36	
Cash paid for acquisition of GTX		(250)			
Cash paid for acquisition of Locality		(204)			
Cash paid for acquisition of Jibestream		(3,714)			
Net Cash Flows Used in Investing Activities		(4,884)		(1,23	
Cash Flows From (Used in) Financing Activities					
Net repayments to bank facility		237		(1,14	
Net proceeds from issuance of common stock, preferred stock and warrants		14,791		27,90	
Repayment of notes payable		(71)		(11	
Loans to related party		(9,866)		(77	
Repayments from related party		1,683		:	
Advances to related party		(15)			
Loan to Jibestream		(141)			
Loan to GTX		(50)			
Net proceeds from promissory notes		6,750			
Net Cash Provided By Financing Activities		13,318	_	25,9	
Effect of Foreign Exchange Rate on Changes on Cash		(36)		(1	
Net (Decrease) Increase in Cash, Cash Equivalents and Restricted Cash		(659)		1,2	
Cash, Cash Equivalents and Restricted Cash - Beginning of period		1,224		3:	

Reconciliation of Non-GAAP Financial Measures:

(In thousands)	Three Months Ended September 30,					Nine Months Ended September 30,				
		2018		2019		2018				
Net loss attributable to common stockholders		(6,584)	\$	(5,184)	\$	(18,219)		(28,519)		
Adjustments:										
Non-recurring one-time charges:										
Acquisition transaction/financing costs		573		78		1,220		94		
Costs associated with public offering				4		50		85		
Gain on the settlement of obligations				(45)				(307)		
Gain on earnout								(934)		
Gain on the sale of Sysorex Arabia								(23)		
Gain on the sale of contracts								(601)		
Change in the fair value of derivative liability								(48)		
Provison for doubtful accounts		253				358		221		
Severance		26				126		15		
Settlement of litigation						6				
Loss on exchange of debt for equity		27				188				
Deemed dividend to preferred stockholders								11,235		
Deemed dividend for triggering of warrant down round feature						1,250				
Stock-based compensation - compensation and related benefits		871		122		2,618		979		
Interest expense		1,190		146		2,054		1,784		
Depreciation and amortization		1,268		1,452		3,428		5,138		
Income tax benefit		(33)				(35)				
Adjusted EBITDA	\$	(2,409)	\$	(3,427)	\$	(6,956)	\$	(10,881)		

(In thousands, except share data)		Nine Months Ended September 30,						
		2018		2019		2018		
Net loss attributable to common stockholders	\$	(6,584)	\$	(5,184)	\$	(18,219)	\$	(28,519)
Adjustments:								
Non-recurring one-time charges:								
Acquisition transaction/financing costs		573		78		1,220		94
Costs associated with public offering				4		50		85
Gain on the settlement of obligations				(45)				(307)
Gain on earnout								(934)
Gain on the sale of Sysorex Arabia								(23)
Gain on the sale of contracts								(601)
Change in the fair value of derivative liability								(48)
Provison for doubtful accounts		253				358		221
Severance		26				126		15
Settlement of litigation						6		
Loss on exchange of debt for equity		27				188		
Deemed dividend to preferred stockholders								11,235
Deemed dividend for triggering of warrant down round feature						1,250		
Stock-based compensation - compensation and related benefits		871		122		2,618		979
Amortization of intangibles		969		1,158		2,602		3,804
Proforma non-GAAP net loss	\$	(3,865)	\$	(3,867)	\$	(9,801)		\$ (13,999)
Proforma non-GAAP net loss per basic and diluted common share	\$	(0.17)	\$	(3.61)	\$	(0.79)	\$	(27.11)
Weighted average basic and diluted common shares outstanding	23,366,543		1,071,310		71,310 12,442,450		516,302	